

New Patient Intake

First Name: _____ Middle Initial: ___ Last Name: _____
Home Phone #: _____ Cell Phone #: _____ Work Phone #: _____
Address: _____ City: _____
State: _____ Zip: _____ E-mail Address: _____
Age: ___ DOB: _____ Male Female Race: _____ Height: _____ Weight: _____
Primary Care Physician Name: _____ Physician Phone Number: _____

Occupation: _____ Employer: _____
Average # Hours per Week Currently Worked: _____ Are you currently working? YES NO
Full duty/Light Duty Restrictions: _____
Type of Tasks Performed/Common Movements: _____
Were you limited in your ability to perform your job duties? Yes No
If yes, please provide details: _____
Do your work activities mostly involve: Sitting Standing Light Labor Heavy Labor
Have you missed work or school due to your injuries? Yes No If yes, how many days? _____
Marital Status: Single Married Divorced Widowed Separated Minor
Emergency Contact Name: _____ Relation: _____ Phone #: _____

I give Permission to Vida Chiropractic to call/text/email/leave messages regarding my appointments: Yes No

INJURY INFORMATION

Date of Injury: _____ Nature of Injury: Car Accident Slip and Fall Other: _____

Have you had an auto accident? (X if applies): 0-6mo 6 mo-1 yr 1-3yrs 3+yrs Never

Had a recent fall/other accident? (X if applies): 0-6mo 6 mo-1 yr 1-3yrs 3+yrs Never

Have You Ever Received Chiropractic Care? Yes No Last Visit? _____

Do you have auto insurance? Yes No Name of Carrier: _____

Policy #: _____ Claim #: _____

Do you have health insurance? Yes No Name of Carrier: _____

Do you have secondary insurance? Yes No Name of Carrier: _____

PLEASE PROVIDE THIS OFFICE WITH A COPY OF ALL OF YOUR INSURANCE CARD(S)

Assignment and Release (insured patients)

I certify that I (or my dependent) have insurance coverage with _____ and I AUTHORIZE, REQUEST AND ASSIGN MY INSURANCE COMPANY TO PAY DIRECTLY TO THE PHYSICIAN PRACTICE, **VIDA CHIROPRACTIC**, INSURANCE BENEFITS OTHERWISE PAYABLE TO ME and any causes of action I may have against my insurance provider for any dispute of Insurance payments. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary, including the diagnosis and the records of any exam or treatment rendered to me, in order to secure the payment of benefits. I authorize the use of this signature on all insurance claims, including electronic submissions.

Patient Signature: _____ Date: _____

Patient Name: _____ Date: _____

Areas of WORST discomfort. Please complete questions for EACH area of complaint.
Please ask the front desk for additional pages if more than three main areas of complaint.

Complaint #1 _____

Type of pain in this area: Sharp Dull Aching Burning Throbbing Tight Pressure
How much of your day is spent in pain? Constant Frequent Intermittent (comes and goes) Occasional
Current Pain Intensity (check): NONE 0 1 2 3 4 5 6 7 8 9 10 SEVERE
What makes this pain worse? Walking Sitting Standing Bending Twisting Lifting Activity Sleeping
Other: _____
What makes this pain better? Rest Ice Heat Therapies Stretching TENS unit Medications Brace
Other: _____
Does pain radiate into your (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot Pain does not radiate
Do you have numbness and/or tingling? (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot N/A

Complaint #2 _____

Type of pain in this area: Sharp Dull Aching Burning Throbbing Tight Pressure
How much of your day is spent in pain? Constant Frequent Intermittent (comes and goes) Occasional
Current Pain Intensity (check): NONE 0 1 2 3 4 5 6 7 8 9 10 SEVERE
What makes this pain worse? Walking Sitting Standing Bending Twisting Lifting Activity Sleeping
Other: _____
What makes this pain better? Rest Ice Heat Therapies Stretching TENS unit Medications Brace
Other: _____
Does pain radiate into your (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot Pain does not radiate
Do you have numbness and/or tingling? (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot N/A

Complaint #3 _____

Type of pain in this area: Sharp Dull Aching Burning Throbbing Tight Pressure
How much of your day is spent in pain? Constant Frequent Intermittent (comes and goes) Occasional
Current Pain Intensity (check): NONE 0 1 2 3 4 5 6 7 8 9 10 SEVERE
What makes this pain worse? Walking Sitting Standing Bending Twisting Lifting Activity Sleeping
Other: _____
What makes this pain better? Rest Ice Heat Therapies Stretching TENS unit Medications Brace
Other: _____
Does pain radiate into your (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot Pain does not radiate
Do you have numbness and/or tingling? (check):
 L R: Shoulder Arm Hand L R: Buttock Leg Foot N/A

List any OTHER symptoms you are experiencing that are not covered by the questions above:

PATIENT HEALTH HISTORY:

Please circle currently **C** and/or past **P** to indicate if you are experiencing any of the following conditions.

- | | | | |
|---------------------------|--------------------------|----------------------|---------------------------|
| P/C Neck Pain/Stiffness | P/C Pins/Needles in Arms | P/C Jaw Problems | P/C Fever |
| P/C Back Pain/Stiffness | P/C Pins/Needles in Legs | P/C Loss of Smell | P/C Cold Sweats |
| P/C Arm/Hand Pain | P/C Light Bothers Eyes | P/C Fainting | P/C Constipation/Diarrhea |
| P/C Leg/Knee Pain | P/C Recent Weigh Change | P/C Dizziness | P/C Allergies |
| P/C Headaches | P/C Loss of Memory | P/C Stomach Problems | P/C Shortness of Breath |
| P/C Night Pain | P/C Nausea | P/C Asthma | P/C Blurred/Double Vision |
| P/C Depression | P/C Loss of Taste | P/C Swollen Joints | P/C Bowel/Bladder Changes |
| P/C Cold Extremities | P/C Fatigue | P/C Mood Changes | P/C Trouble Concentrating |
| P/C Nervousness | P/C Chest Pain | P/C Foot Trouble | P/C Loss of Balance |
| P/C Sleeping Difficulties | P/C Tension | | |

Please check if you have ever had any of the following:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> Anemia | <input type="checkbox"/> Anorexia | <input type="checkbox"/> Breast Lump |
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Anorexia | <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Broken Bones |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Asthma/Wheezing | <input type="checkbox"/> Pinched Nerve |
| <input type="checkbox"/> Allergy Shots | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Bad Breath/Bad Taste | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Polio |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Bulimia | | <input type="checkbox"/> Prostate Problems |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Gout | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Prosthesis |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Measles | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Colon Trouble | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Menopausal Prob. | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Contacts/Glasses | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Migraines | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Miscarriage | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Dry Skin | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Mouth Sores/Bleeding Gums | <input type="checkbox"/> Sexual Difficulty |
| <input type="checkbox"/> Ear Infections | <input type="checkbox"/> Hernia | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Herniated Disc | <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Suicide Attempt |
| <input type="checkbox"/> Fractures | <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> TMJ Pain |
| <input type="checkbox"/> Gall Bladder | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Hormone/Gland Problems | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Goiter | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Tremors | <input type="checkbox"/> Tumors/Growths |
| <input type="checkbox"/> Gonorrhea | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Ulcers | Other: _____ |

PREVIOUS ACCIDENT HISTORY:

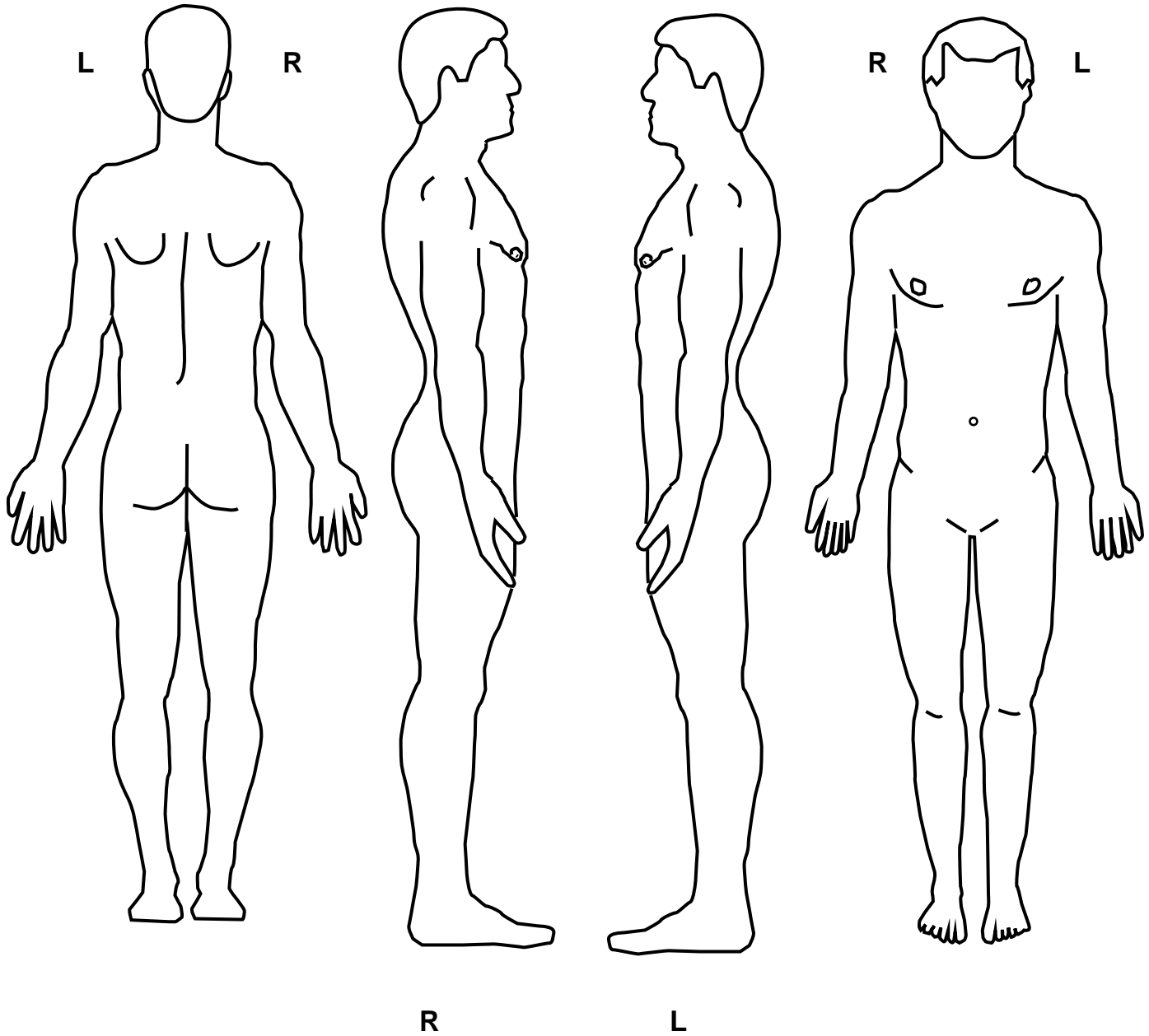
Have you ever been involved in another motor vehicle accident or Slip and Fall? Yes No

If yes, please describe and give dates: _____

Were any MRI's taken? Yes No If yes, please list: _____

PAIN DRAWING

Name _____ Date _____



Mark as follows:

A - Ache B - Burning N - Numbness P - Pins & Needles S - Stabbing
O - Other - Describe _____

MEDICAL HISTORY CONT.

ALLERGIES: (list all including medications, food, solutions & metals)

Allergen Name	Type of Reaction
1.	
2.	
3.	
4.	

SURGERIES: Please list **all** you have had: ****if you are providing your own list, circle: SEE SURGERY LIST**

Type	Date	Reason
1.		
2.		
3.		
4.		

CURRENT MEDICATIONS *** if you are providing your own list, circle here: SEE MED LIST

Medication Name	Dose	What is the medication for?
1.		
2.		
3.		
4.		

FAMILY HISTORY *write relationship (i.e. father) of any blood relative who has had any of the following:

Cancer	Diabetes	Epilepsy
Heart Disease	High BP	Psoriasis
Congenital Prob.	Obesity	Asthma
Alcoholism	TB	Thyroid Prob.
Rheumatic Fever	Rheumatoid Arthritis	Stroke
Other:		

Clinic Use Only Provider Notes:

Reviewed by: _____ Date: _____

TERMS AND ACCEPTANCE AND CONSENT FOR CARE

We will attempt to identify and diagnose any ailments you may have that may be corrected through physical medicine, active/passive rehabilitation, diagnostic imaging and/or chiropractic care, and/or orthopedic medicine. If any condition or disease appears to be present out of our scope of practice, we will refer you to an appropriate physician to diagnose and/or treat that condition. Through specific procedures, we reduce and/or correct physical or physiological disturbances. It may be necessary to examine an individual each time a new injury occurs and often x-rays or other diagnostic procedures are necessary to maintain the utmost safety when dealing with your body. The risks of orthopedic, physical medicine, diagnostic imaging and chiropractic medicine are minimal when dealing with a licensed professional; however, if you have concerns about these risks, please discuss them with the doctor prior to the examination.

There are certain complications that can occur as a result of a spinal manipulation. These complications include, but are not limited to muscle strain, cervical myelopathy, disc and vertebral injury, fractures, strains and dislocations, Bernard-Horner’s Syndrome (also known as oculosympathetic palsy), costovertebral strains and separation. Rare complications include but are not limited to stroke. The most common complication or complaint following spinal manipulation is an ache or stiffness at the site of adjustment.

I am aware of these complications, and in order to minimize their occurrence I will take precautions. These precautions include but are not limited to my taking a detailed clinical history of you and examining you for any defect which would cause a complication. This examination may include the use of x-rays. The use of x-ray equipment may pose a risk if you are pregnant. If you are pregnant, you should tell me when I take your clinical history.

I have read and fully understand the above terms of acceptance. I hereby give my consent to evaluate me and determine my condition and treat me for such conditions. I also understand that I may at any time discontinue with the exam and/or treatment if I so choose.

I, _____ have read and fully understand the above statements.
(Patient Name - PRINT)

Patient Signature: _____ Date: _____

FOR MINORS:

I, _____, being the parent or legal guardian of _____
(print guardian’s name) (minor’s name)

have read and fully understand the above terms of acceptance and hereby grant permission to Vida Chiropractic for my child to be evaluated, the condition determined and to receive treatment for such conditions. I also understand that I may at any time discontinue with the exam and/or treatment if I so choose.

I wish to be physically present for all treatment rendered to my minor child (circle): YES NO

Parent/Guardian Signature: _____ Date: _____

Patient Name: _____

NOTICE OF PRIVACY PRACTICES:

Vida Chiropractic, (VC) is required by law to maintain the privacy of your protected health information. The Notice of Privacy Practices tells you how your protected health information may be used and how VC keeps your information private and confidential. This notice explains the legal duties and practices relating to your protected health information. As a part of VC's legal duties this Notice of Privacy Practices must be given to you upon your request. VC is required to follow the terms of the Notice of Privacy Practices currently in effect. VC may change the terms of its notice. The change, if made, will be effective for all protected health information that it maintains. New or revised notices of privacy practices will be posted on VC Centers and will be available by email upon request.

Uses and Disclosures of your protected Health Information
Protected health information includes demographics and medical information that concerns the past, present, and/or future physical or mental health of an individual. Demographics information could include our name, address, phone number, social security number and any other means of identifying you as a specific person. Protected health information contains specific information that identifies a person or can be used to identify a person. Protected health information is health information created or received by a health care provider, health plan, employer, or health care clearinghouse. VC can act as each of the above business type. This medical information is used by VC in many ways while performing normal business activities. Your protected health information may be used or disclosed by VC for purposes of treatment, payment and health care operations.

Healthcare professionals use medical information in the clinics or hospitals to take care of you. Your protected health information may be shared, with or without your consent, with another healthcare provider for purposes of your treatment. VC may use or disclose your health information with case management and services. VC may send the medical information to insurance companies, Medicaid, or community agencies to pay for the services provided to you. Your information may be used by certain department personnel to improve VC's healthcare operations. VC also may send you appointment reminders, information about your treatment options or other health related benefits and services. Some protected health information can disclose without your written authorization as allowed by law. Those circumstances include:

- Reporting abuse of children, adults, or disabled persons.
- Investigations related to a missing child.
- Interval investigations and audits by VC's divisions, bureaus, offices.
- Investigations and audits by the state's Inspector General and Auditor General and the legislature's Office of Program Policy Analysis and Government Accountability.
- Public health purposes including vital statistics, disease reporting, public health surveillance, investigations, interventions, and regulations of health professionals.
- District medical examiner investigations.
- Research approved by VC.
- Court orders, warrants, or subpoenas.
- Law enforcement purposes, administrative investigations, judicial and administrative proceedings.

Other uses and disclosures of your protected health information by VC will require your written authorization. This authorization will have an expiration date that can be revoked by you in writing. These uses and disclosures may be for marketing and for research purposes. Certain uses and disclosure of psychotherapist notes will also require your written authorization.

Individual Rights

You have the right to request VC to restrict the use and disclosure of your protected health information to carry out treatment, payment, or health care operations. You may also limit disclosures to individuals involved with your care. VC is not required to agree to any restrictions. You have the right to be assure that your information will be kept confidential. VC may mail or call you with health care appointment reminders. We will make contact with you in the manner and at the address or phone number you select. You may be asked to put your request in writing. If you are responsible to pay for services, you may provide an address other than your residence where you can receive mail and where we may contact you. You have the right to inspect and receive a copy of your protected health information. Your inspection of information will be supervised at an appointed time and place. You may be denied access as specified by law. If access is denied, you have the right to request a review by a licensed health care professional who was no involved in the decision to deny access. This licensed health care professional will be designated by VC.

Signature: _____ **Date:** _____

VIDA CHIROPRACTIC FINANCIAL POLICY

We are committed to providing you the best possible care and are pleased to discuss our professional fees with you at any time. Your clear understanding of our financial policy is important to our relationship. Our office participates in several insurance plans. Each plan has its own set of rules and regulations. Our office participates in these programs to allow you, the patient, to reduce your health care cost in this office.

Initial _____ DEDUCTIBLES & CO-PAYMENTS:

By law we MUST collect your carriers designated co-payment at the time of service. Please be prepared to provide copayment or deductible fees each visit.

Initial _____ MEDICARE:

We will submit to Medicare for the Medicare allowed amount. Medicare ONLY covers 80% of the adjustment cost. The patient will be responsible for the exam, therapeutic modalities, deductible, and 20% co-insurance (of the adjustment cost). We are happy to bill to your secondary insurance if you have one.

Initial _____ NON-COVERED MODALITIES, XRAYS, & EXAM FEES:

In the event your policy does not cover the cost for therapeutic modalities, x-rays, and/or exam codes, you will be responsible for the cost. We cannot guarantee payment, as we are not the insurance carrier. HOWEVER, as a courtesy to you, we will confirm your coverage. It is our suggestion that you also confirm your chiropractic & physical therapy coverage to eliminate any chance for misinformation. If payment(s) from insurance are delayed more than three months, we require you to reimburse our office in full for services rendered. **The patient is liable for any and all expenses incurred in our office.*

Initial _____ PATIENTS WITHOUT INSURANCE COVERAGE:

Payment is required at the time of service unless other financial arrangements have been made prior to your visit.

Initial _____ THIS APPLIES TO TODAY'S VISIT AND ALL FUTURE VISITS:

Our office accepts cash, checks, and all major credit card carriers. There is a \$25 service charge for all returned checks. I understand that failure to pay outstanding balances or make payment arrangements within 90 days, will be considered delinquent and subject to legal action. I agree to pay for reasonable collection and attorney fees.

Initial _____ MISSED APPOINTMENT (WITHOUT CALL) FEE:

Our office asks that you give us a 24-hour notice if you need to cancel or reschedule an appointment. If you miss an appointment without calling to let us know that you won't be able to make it, we charge a \$20 "no-show" fee. I understand that if I miss a scheduled appointment and did not contact the office to cancel/reschedule within 24 hours prior to that appointment, I will be responsible for the office fee of \$20 per visit that I miss without informing the office.

CREDIT CARD ON FILE CONSENT:

As a convenience to you, we have the ability to save your credit or debit card in our secure network. The card number is securely stored with only the credit card type, and last 4 digits available to us to help identify with you what card we have on file. If you permit us to store your card, we can use it for any future authorized payments to your account. You will receive a receipt to your email on file at the time of payment. THIS IS NOT REQUIRED. We offer this option as a convenience to our patients for ease of checkout on future visits. DO NOT SIGN BELOW IF YOU DO NOT WISH TO KEEP A CARD ON FILE. **So we can individualize care and alter treatment according to your progress it is agreed that we may need to settle a balance on a subsequent visit when new modalities are introduced.*

By signing below, you are agreeing to keep a credit card on file for future payments.

SIGNATURE _____ DATE _____

PRINTED NAME _____

AUTHORIZATION TO RELEASE INFORMATION/RECORDS

I, _____

Print Name Clearly

Date of Birth

Request my records from the providers listed below:

(Please list all healthcare providers you wish for us to request medical records/x-rays/MRIs from)

- 1) _____ Fax _____ Phone _____
- 2) _____ Fax _____ Phone _____
- 3) _____ Fax _____ Phone _____
- 4) _____ Fax _____ Phone _____
- 5) _____ Fax _____ Phone _____

to release my medical records including diagnosis, prognosis, initial treatment, x-rays and reports to: **DR. ANDRES F. LEON, D.C.** and **VIDA CHIROPRACTIC, INC.** I will be responsible for incurring the costs associated with this request if known in advanced. Thank you for your prompt attention.

Patient Signature (or parent if patient is a minor)

Date

VIDA CHIROPRACTIC, INC.
8960 SW SR 200 Suite 5
Ocala, Florida 34481
Phone: 352-861-8432
Fax: 352-559-0485
admin@vidachirofl.com

Additional Information:

